



EMAIL QUOTE SUMMARY

This modification to MBS002 (order entry) enables Array™ to automatically email the outside salesperson an email summarizing a quote that has just been entered into the system for their customer. The email is in plain text and displays the following information:

```
Subject: ALERT - A NEW QUOTE HAS JUST BEEN ENTERED
THE FOLLOWING QUOTE WAS JUST ENTERED INTO THE SYSTEM

QUOTE NUMBER: 0185751
QUOTE DATE: 12/04/2004
INSIDE SALESMAN: 99 - (NAME HERE)
OUTSIDE SALESMAN: 1202 - (NAME HERE)
USER: TSS - ADMINISTRATIVE USER
```

The sending of the email is controlled by adding a "quote" contact in MBS438 for each outside salesperson.

CONTACT MAINTENANCE		MBS438:MODE = MODIFY
CONTACT: QT-150	TYPE: C	COMPANY: 999001
COMPANY NAME/ADDRESS-----		*** CUSTOMER ***
BROKEN ARROW ELECTRIC SUPPLY	PHONE: 918-258-3581	10 QUOTES: H
2350 W. VANCOUVER	FAX#: 918-251-3799	11 ORD-ACKS: H
BROKEN ARROW	OK	CNTRY: USA 74012-
01	CONTACT NAME: EMAIL RECORD FOR QUOTE SUMMARY	
02	PHONE1: - - -	EXT: DESC1:
03	PHONE2: - - -	EXT: DESC2:
04	PHONE3: - - -	EXT: DESC3:
05	NIGHT PHONE: - - -	EXT:
06	FAX #: - - -	
07	BEEPER: - - -	
08	EMAIL: suchandsuch@distributor.com	
09	WEB SITE:	
	FK3	FK6
	FK8	FK12
	MODIFY	LINE
	CANCEL	HELP

Additional Features:

- Emails can be sent to up to nine contacts for each warehouse. To achieve this, the contact ids would be 'QT-01-1' (QT-warehouse number - 1 of 9 contacts). Warehouse 2 would be 'QT-02-1' etc.
- An admin contact can be created if required as id 'QT-00'. If there are no contact records set up for a particular warehouse or customer then the email will be sent to whoever is set up as the admin contact alerting them of this fact.